

Nancy Hoffman, PsyD
Geriatric Neuropsychologist
Psychotherapist
Psy 20516

Professional Credentials

State of California: October 2005
Licensed Psychologist (#PSY 20516)

Education

California Institute of Integral Studies, San Francisco, California
Doctor of Psychology, Clinical Psychology (APA accredited), February 2004

Dominican College, San Rafael, California
Bachelor of Arts, Liberal Arts, May 1995

Employment

2022- Present	Expert Witness, Forensic Psychiatric Associates Mill Valley, California
2018- Present	Expert Reviewer, California Board of Psychology Sacramento, California
2013- Present	Expert Witness in Private Practice San Rafael, California
2013-2016	Volunteer Mediator, Community Boards, San Francisco, California Community mediation in San Francisco
July 2008- 2015	Kentfield Rehabilitation Hospital, Kentfield, California Neuropsychologist
July 2008- 2010	Rehab Without Walls, San Jose, California Neuropsychologist
2007- 2008	Institute on Aging, San Francisco, California Neuropsychologist

2006- Present	Private Practice, San Rafael, California Geriatric Neuropsychologist/Psychotherapist
2006- 2016	Kaiser Permanente, Hayward, California Staff Neuropsychologist
2006- 2007	Adjunct Faculty, Alliant University, San Francisco CA Taught Psychodiagnostic Assessment to graduate students

Clinical Training

2003-2005	Kaiser Permanente, Department of Psychiatry San Francisco, California Pre- and Postdoctoral Fellow in Neuropsychology (Predoctoral: 8/03-2/03; Postdoctoral: 2/03-6/05)
2001-2003	Kaiser Permanente, Department of Psychiatry Vallejo, California Predoctoral Internship in Clinical Psychology
2000-2001	Sunset Mental Health Services San Francisco, California Clinical Psychology Trainee
1998-1999	Haight Ashbury Psychological Services San Francisco, California Clinical Psychology Trainee

Mediation Training

2013	Basic Mediation Training (40 hours), Community Boards, San Francisco, California
2012	Elder Mediation Training (16 hours), Community Boards, San Francisco, California
2011	Basic Mediation Training (40 hours), UC Berkeley Extension Berkeley, California

Teaching Experience

Fall 200	Psychodiagnostic Assessment Alliant University, San Francisco, CA
Fall 1999	Living and Dying Sonoma State University, Department of Psychology

Spring 1999
Fall 1999

Health Psychology
Sonoma State University, Department of Psychology

Professional Presentations

Testamentary Capacity, Undue Influence, and the Strategic Use of Forensic Psychiatrists and Neuropsychologists in Probate Litigation (March 2026) Law Practice CLE

The Best Use of Forensic Psychiatrists and Forensic Neuropsychologists in Probate Litigation (July 2025) Lawline Presentation

Cognitive Decline and Financial Exploitation in Older Adults: Who Gets Scammed and Why (September 2025) Consumer Financial Protection Bureau

Testamentary Capacity & Undue Influence
(February 2025) Stanford Psychiatry Fellows, Palo Alto CA

Cognitive Decline & Elder Financial Exploitation
(February 2025) Consumer Financial Protection Bureau, webinar
Cancelled by Trump administration

Is This Normal Aging or Something Else?
(January 2026) Solano County Rotary Club

Older Adults and Financial Fraud
(June 2024) SAFE Conference, St. Helena CA

When It's Not Alzheimer's: An Introduction to Other Forms of Dementia and Their Effect on Capacity
(August 2021) The Alameda County Bar Association

The Red Flags of Undue Influence
(April 2021) The Marin County Bar Association

The Ins and Outs of Capacity and Undue Influence
(November 2020) The San Mateo Bar Association via Zoom

The Psychology of Undue Influence
(June 2019) World Elder Abuse Awareness Day, San Rafael, California

Neuroplasticity and the Changing Brain: How To Keep Your Brain Healthy
(June 2017) The Buck Institute Immersion Program, Sonoma, California

The Psychology of Undue Influence
(June 2017) Professional Fiduciary Association of California Conference, Burlingame, California

Is It Normal Aging or Something Else?
(April 2016) Redwood Psychological Association, Santa Rosa, California

The Psychology of Undue Influence
(April 2016) The Napa Alliance on Aging, Napa, California

Neuroplasticity and the Changing Brain: How To Keep Your Brain Healthy

(March 2016) The Buck Institute Immersion Program, Sonoma, California

Navigating the Maze of Capacity: A Panel Discussion

(March 2016) Redwood Empire Estate Planning Council, Santa Rosa California

The Psychology of Undue Influence

(February 2016) Legal Assistance for Seniors MCLE Program

Neuroplasticity and the Changing Brain: How To Keep Your Brain Healthy

(December 2015) The Buck Institute Immersion Program, Sonoma, California

Neuroplasticity and the Changing Brain: How To Keep Your Brain Healthy

(September 2015) The Buck Institute Immersion Program, Sonoma, California

When It's Not Alzheimer's: Different Types of Dementia & Their Effect on Capacity

(April 2015) Professional Fiduciary Association of California, San Francisco California

Why You Should Routinely Screen Your Patients for Sleep Apnea

(April 2015) Kaiser Permanente, Department of Medicine, Fremont, California

How a Neuropsychological Consultation Can Help You Help Your Patients

(March 2015) Kaiser Permanente, Department of Medicine, Fremont, California

How a Neuropsychological Consultation Can Help You Help Your Patients

(March 2015) Kaiser Permanente, Department of Medicine, Hayward, California

Death, Paperwork, & Difficult Conversations

(July 2014) Panel discussion at the Marin County Section on Aging, San Rafael, California

Death, Paperwork, & Difficult Conversations

(June 2014) Panel discussion at Whistlestop Marin, San Rafael, California

The Dangers of Untreated Sleep Apnea: Why You Should Be Routinely Screening Your Patients

(May 2014), Kaiser Permanente Department of Psychiatry, Hayward, California

When It's Not Alzheimer's: Dementia and the Effect on Capacity and Undue Influence

(March 2014) American Society for Aging Conference, San Diego, California

Food & Mood: How Your Food Choices Affect the Way You Feel

(2013) Kaiser Permanente webinar for patients and staff, Northern California

Keeping Your Brain Healthy: Everything You Need to Know

(July 2013) Kaiser Permanente webinar for patients and staff, Northern California

When It's Not Alzheimer's: Dementia & the Effects on Capacity

(May 2012) Legal Assistance for Seniors Annual Conference, Hastings School of the Law, San Francisco, California

The Evaluation of Capacity in Older Adults

(April 2012) Featured workshop at the California Psychological Association Annual Conference, Monterey, California

Keeping Your Brain Healthy: Body, Mind & Spirit

(2012) Presentation to staff, residents, and family members at Wind Chime of Marin, Kentfield, California

Keeping Your Brain Healthy: Body, Mind & Spirit

(2012) Presentation to staff and residents at Villa Marin, San Rafael, California

Keep Your Brain Healthy: An Integrated Approach

(January 2012). Marin County Section on Aging, San Rafael, California

Take Control of Your Stress!

(2011) A series of presentations to various employee groups at Kaiser Permanente in Hayward and Fremont

Everything You Wanted to Know About TBI But Were Afraid to Ask:

(August 2010). Fiduciary Education Day, Oakland, California

Using the MOCA as a Quick Cognitive Screen

(2010). Staff presentation, Kaiser Permanente, Department of Psychiatry, Union City, California

When It's Not Alzheimer's: An Introduction to Other Forms of Dementia:

(2009). Staff presentation, Kaiser Permanente Department of Psychiatry, Union City and Department of Psychiatry, Fremont, California

Food & Mood: How the Food You Eat Affects the Way You Feel

(2009). Multiple presentations at NUMMI on behalf of Kaiser Permanente, Fremont, California

Using Brief Measures of Intelligence in Neuropsychological Assessment

(January 2004). Staff presentation. Kaiser Permanente, Department of Psychiatry, San Francisco, California.

Using Dialectical Behavior Therapy in Individual Psychotherapy

(May 2002). Presentation to trainees. Kaiser Permanente, Department of Psychiatry, Vallejo, California.

Using the Sandtray in Adult and Child Psychotherapy

(April 2001). Presentation to trainees. Kaiser Permanente, Department of Psychiatry, Vallejo, California.

Conference Organizer

Health Care Reform Summit for Neuropsychologists: How To Survive and Thrive in the Brave New World of Health Care Reform (June 1, 2013)

Mill Valley, California

Co-sponsored all day conference with the Northern California Neuropsychology Forum and Division VIII (Neuropsychology) of the California Neuropsychology Forum

Featured speakers: Karen Postal, PhD, ABPP, and Antonio Puente, PhD, ABPP

Neurodevelopmental Disorders Across the Lifespan (June 5, 2010)

Berkeley, California
Annual Conference of the Northern California Neuropsychology Forum
Featured speaker: E. Mark Mahone, PhD, ABPP

Practical Principles in Forensic Neuropsychology (September 26, 2009)
Oakland, California
Annual Conference of the Northern California Neuropsychology Forum
Featured speakers: Ron Ruff, PhD, ABPP, Howard Friedman, PhD, ABPP, H. Michael Harwood, Esq., and William Gavin, Esq.

Publications

The Assessment of Testamentary Capacity and Undue Influence in the Older Adult
Chapter 10 in *Forensic Geropsychology: Practice Essentials* (APA Books, March 2018)

The Role of Capacity Assessments in Elder Abuse Investigations and in Guardianships: Clinics in Geriatric Medicine (November 2014)

Mi Historia, Mi Vida: Un Diario de Autodescubrimiento (August 2013) Bella Vida Press

My Story, My Life: A Journal of Self Discovery (August 2012) Bella Vida Press

A Series on Health Care Reform for Neuropsychologists: The California Psychologist
Jan/Feb 2013: *Health Care Reform and the Neuropsychologist: What You Need to Know to Survive (and Thrive) in the New Health Care Economy*, Vol. 46, Number 1

March/April 2013: *Accountable Care Organizations: A Primer for Neuropsychologists*
Vol. 46, Number 2

May/June 2013: *Health Care Reform and Neuropsychology: Redesigning Your Practice to Thrive in the New World*, Vol. 46, Number 3

July/August 2013: *Are You a Cost Increaser or a Cost Decreaser?* Vol. 46, Number 4

The Basics of Testamentary Capacity for Geriatric Neuropsychologists: The California Psychologist,
Volume 43, Number 6

2008- 2011: Guest editor for the summer newsletter of Psychologists in Long Term Care

Professional Affiliations

Northern California Neuropsychology Forum
2003-2005: Student Representative to the Board
2005-2006: Board Member, Member-at-Large
2006-2008: Board Member, Secretary
2008-2009: Board Member, President Elect

2009-2010: President
2010-2011: Past President

California Psychological Association: Member Division 8 (Neuropsychology)
2010-2015: Chair of the Committee for Geriatric Neuropsychology
2012: Chair Elect for Division 8 (Neuropsychology) of the California Psychological Association
2013: Chair for Division 8 (Neuropsychology)
2014: Past Chair for Division 8 (Neuropsychology)
National Academy of Neuropsychology
Marin County Psychological Association
2012: Continuing Education Coordinator
Marin County Section on Aging
Redwood Psychological Association
2019-2020: Board Secretary

Adjunct Employment History

2012-Present	Bella Vida Press Owner and Publisher www.bellavidapress.com
--------------	---

Awards

Richard Kalish Graduate Student Paper Award: Association for Death Education and Counseling, February 2000. *Closing the Circle: Using Narrative and Existential Psychotherapy in Counseling the Terminally Ill.*

Distinguished Service Award, California Psychological Association Division of Neuropsychology