

**Nancy Hoffman, PsyD**  
Geriatric Neuropsychologist  
Psychotherapist  
*Psy 20516*

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**Professional Credentials**

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State of California: October 2005  
*Licensed Psychologist (#PSY 20516)*

**Education**

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California Institute of Integral Studies, San Francisco, California  
*Doctor of Psychology, Clinical Psychology (APA accredited), February 2004*

Dominican College, San Rafael, California  
*Bachelor of Arts, Liberal Arts, May 1995*

**Employment**

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2022-  
Present      Expert Witness, Forensic Psychiatric Associates  
Mill Valley, California

2018-  
Present      Expert Reviewer, California Board of Psychology  
Sacramento, California

2013-  
Present      Expert Witness in Private Practice  
San Rafael, California

2013-2016      Volunteer Mediator, Community Boards, San Francisco, California  
Community mediation in San Francisco

July 2008-  
2015      Kentfield Rehabilitation Hospital, Kentfield, California  
Neuropsychologist

July 2008- 2010	Rehab Without Walls, San Jose, California Neuropsychologist
2007- 2008	Institute on Aging, San Francisco, California Neuropsychologist
2006- Present	Private Practice, San Rafael, California Geriatric Neuropsychologist/Psychotherapist
2006- 2016	Kaiser Permanente, Hayward, California Staff Neuropsychologist
2006- 2007	Adjunct Faculty, Alliant University, San Francisco CA Taught Psychodiagnostic Assessment to graduate students

### Clinical Training

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2003-2005	Kaiser Permanente, Department of Psychiatry San Francisco, California Pre- and Postdoctoral Fellow in Neuropsychology (Predoctoral: 8/03-2/03; Postdoctoral: 2/03-6/05)
2001-2003	Kaiser Permanente, Department of Psychiatry Vallejo, California Predoctoral Internship in Clinical Psychology
2000-2001	Sunset Mental Health Services San Francisco, California Clinical Psychology Trainee
1998-1999	Haight Ashbury Psychological Services San Francisco, California Clinical Psychology Trainee

### Mediation Training

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2013	Basic Mediation Training (40 hours), Community Boards, San Francisco, California
2012	Elder Mediation Training (16 hours), Community Boards, San Francisco, California
2011	Basic Mediation Training (40 hours), UC Berkeley Extension

Berkeley, California

### Teaching Experience

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Fall 2000 Psychodiagnostic Assessment  
Alliant University, San Francisco, CA

Fall 1999 Living and Dying  
Sonoma State University, Department of Psychology

Spring 1999 Health Psychology  
Fall 1999 Sonoma State University, Department of Psychology

### Professional Presentations

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*When It's Not Alzheimer's: An Introduction to Other Forms of Dementia and Their Effect on Capacity*  
(August 2021) The Alameda County Bar Association

*The Red Flags of Undue Influence*  
(April 2021) The Marin County Bar Association

*The Ins and Outs of Capacity and Undue Influence*  
(November 2020) The San Mateo Bar Association via Zoom

*The Psychology of Undue Influence*  
(June 2019) World Elder Abuse Awareness Day, San Rafael, California

*Neuroplasticity and the Changing Brain: How To Keep Your Brain Healthy*  
(June 2017) The Buck Institute Immersion Program, Sonoma, California

*The Psychology of Undue Influence*  
(June 2017) Professional Fiduciary Association of California Conference, Burlingame, California

*Is It Normal Aging or Something Else?*  
(April 2016) Redwood Psychological Association, Santa Rosa, California

*The Psychology of Undue Influence*  
(April 2016) The Napa Alliance on Aging, Napa, California

*Neuroplasticity and the Changing Brain: How To Keep Your Brain Healthy*  
(March 2016) The Buck Institute Immersion Program, Sonoma, California

*Navigating the Maze of Capacity: A Panel Discussion*  
(March 2016) Redwood Empire Estate Planning Council, Santa Rosa California

*The Psychology of Undue Influence*

(February 2016) Legal Assistance for Seniors MCLE Program

*Neuroplasticity and the Changing Brain: How To Keep Your Brain Healthy*  
(December 2015) The Buck Institute Immersion Program, Sonoma, California

*Neuroplasticity and the Changing Brain: How To Keep Your Brain Healthy*  
(September 2015) The Buck Institute Immersion Program, Sonoma, California

*When It's Not Alzheimer's: Different Types of Dementia & Their Effect on Capacity*  
(April 2015) Professional Fiduciary Association of California, San Francisco California

*Why You Should Routinely Screen Your Patients for Sleep Apnea*  
(April 2015) Kaiser Permanente, Department of Medicine, Fremont, California

*How a Neuropsychological Consultation Can Help You Help Your Patients*  
(March 2015) Kaiser Permanente, Department of Medicine, Fremont, California

*How a Neuropsychological Consultation Can Help You Help Your Patients*  
(March 2015) Kaiser Permanente, Department of Medicine, Hayward, California

*Death, Paperwork, & Difficult Conversations*  
(July 2014) Panel discussion at the Marin County Section on Aging, San Rafael, California

*Death, Paperwork, & Difficult Conversations*  
(June 2014) Panel discussion at Whistlestop Marin, San Rafael, California

*The Dangers of Untreated Sleep Apnea: Why You Should Be Routinely Screening Your Patients*  
(May 2014), Kaiser Permanente Department of Psychiatry, Hayward, California

*When It's Not Alzheimer's: Dementia and the Effect on Capacity and Undue Influence*  
(March 2014) American Society for Aging Conference, San Diego, California

*Food & Mood: How Your Food Choices Affect the Way You Feel*  
(2013) Kaiser Permanente webinar for patients and staff, Northern California

*Keeping Your Brain Healthy: Everything You Need to Know*  
(July 2013) Kaiser Permanente webinar for patients and staff, Northern California

*When It's Not Alzheimer's: Dementia & the Effects on Capacity*  
(May 2012) Legal Assistance for Seniors Annual Conference, Hastings School of the Law, San Francisco, California

*The Evaluation of Capacity in Older Adults*  
(April 2012) Featured workshop at the California Psychological Association Annual Conference, Monterey, California

*Keeping Your Brain Healthy: Body, Mind & Spirit*

(2012) Presentation to staff, residents, and family members at Wind Chime of Marin, Kentfield, California

*Keeping Your Brain Healthy: Body, Mind & Spirit*

(2012) Presentation to staff and residents at Villa Marin, San Rafael, California

*Keep Your Brain Healthy: An Integrated Approach*

(January 2012). Marin County Section on Aging, San Rafael, California

*Take Control of Your Stress!*

(2011) A series of presentations to various employee groups at Kaiser Permanente in Hayward and Fremont

*Everything You Wanted to Know About TBI But Were Afraid to Ask:*

(August 2010). Fiduciary Education Day, Oakland, California

*Using the MOCA as a Quick Cognitive Screen*

(2010). Staff presentation, Kaiser Permanente, Department of Psychiatry, Union City, California

*When It's Not Alzheimer's: An Introduction to Other Forms of Dementia:*

(2009). Staff presentation, Kaiser Permanente Department of Psychiatry, Union City and Department of Psychiatry, Fremont, California

*Food & Mood: How the Food You Eat Affects the Way You Feel*

(2009). Multiple presentations at NUMMI on behalf of Kaiser Permanente, Fremont, California

*Using Brief Measures of Intelligence in Neuropsychological Assessment*

(January 2004). Staff presentation. Kaiser Permanente, Department of Psychiatry, San Francisco, California.

*Using Dialectical Behavior Therapy in Individual Psychotherapy*

(May 2002). Presentation to trainees. Kaiser Permanente, Department of Psychiatry, Vallejo, California.

*Using the Sandtray in Adult and Child Psychotherapy*

(April 2001). Presentation to trainees. Kaiser Permanente, Department of Psychiatry, Vallejo, California.

### **Conference Organizer**

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*Health Care Reform Summit for Neuropsychologists: How To Survive and Thrive in the Brave New World of Health Care Reform* (June 1, 2013)

Mill Valley, California

Co-sponsored all day conference with the Northern California Neuropsychology Forum and Division VIII (Neuropsychology) of the California Neuropsychology Forum

Featured speakers: Karen Postal, PhD, ABPP, and Antonio Puente, PhD, ABPP

*Neurodevelopmental Disorders Across the Lifespan* (June 5, 2010)

Berkeley, California

Annual Conference of the Northern California Neuropsychology Forum

Featured speaker: E. Mark Mahone, PhD, ABPP

*Practical Principles in Forensic Neuropsychology* (September 26, 2009)

Oakland, California

Annual Conference of the Northern California Neuropsychology Forum

Featured speakers: Ron Ruff, PhD, ABPP, Howard Friedman, PhD, ABPP, H. Michael Harwood, Esq., and William Gavin, Esq.

## Publications

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*The Assessment of Testamentary Capacity and Undue Influence in the Older Adult*

Chapter 10 in *Forensic Geropsychology: Practice Essentials* (APA Books, March 2018)

*The Role of Capacity Assessments in Elder Abuse Investigations and in Guardianships: Clinics in Geriatric Medicine* (November 2014)

*Mi Historia, Mi Vida: Un Diario de Autodescubrimiento* (August 2013) Bella Vida Press

*My Story, My Life: A Journal of Self Discovery* (August 2012) Bella Vida Press

*A Series on Health Care Reform for Neuropsychologists: The California Psychologist*

Jan/Feb 2013: *Health Care Reform and the Neuropsychologist: What You Need to Know to Survive (and Thrive) in the New Health Care Economy*, Vol. 46, Number 1

March/April 2013: *Accountable Care Organizations: A Primer for Neuropsychologists*

Vol. 46, Number 2

May/June 2013: *Health Care Reform and Neuropsychology: Redesigning Your Practice to Thrive in the New World*, Vol. 46, Number 3

July/August 2013: *Are You a Cost Increaser or a Cost Decreaser?* Vol. 46, Number 4

*The Basics of Testamentary Capacity for Geriatric Neuropsychologists: The California Psychologist*, Volume 43, Number 6

2008- 2011: Guest editor for the summer newsletter of Psychologists in Long Term Care

## Professional Affiliations

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### Northern California Neuropsychology Forum

- 2003-2005: Student Representative to the Board
- 2005-2006: Board Member, Member-at-Large
- 2006-2008: Board Member, Secretary
- 2008-2009: Board Member, President Elect
- 2009-2010: President
- 2010-2011: Past President

### California Psychological Association: Member Division 8 (Neuropsychology)

- 2010-2015: Chair of the Committee for Geriatric Neuropsychology
- 2012: Chair Elect for Division 8 (Neuropsychology) of the California Psychological Association
- 2013: Chair for Division 8 (Neuropsychology)
- 2014: Past Chair for Division 8 (Neuropsychology)

### National Academy of Neuropsychology

### Marin County Psychological Association

- 2012: Continuing Education Coordinator

### Marin County Section on Aging

### Redwood Psychological Association

- 2019-2020: Board Secretary

## Adjunct Employment History

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2012-Present      Bella Vida Press  
Owner and Publisher  
[www.bellavidapress.com](http://www.bellavidapress.com)

## Awards

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Richard Kalish Graduate Student Paper Award: Association for Death Education and Counseling, February 2000. *Closing the Circle: Using Narrative and Existential Psychotherapy in Counseling the Terminally Ill.*

Distinguished Service Award, California Psychological Association Division of Neuropsychology